Thomas J. Moloney

Jessa DeGroote

Settlement Date: March 14, 2019
Time: 12:00 p.m.

CLEARY GOTTLIEB STEEN & HAMILTON LLP

One Liberty Plaza Objections Due: March 13, 2019 New York, New York 10006 Time: 5:30 p.m.

Telephone: 212-225-2000 Facsimile: 212-225-3999

Attorneys for HSBC Bank Bermuda Limited and Craig Perry

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant

In re:

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Debtor.

IRVING H. PICARD, Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and the Estate of Bernard L. Madoff,

Plaintiff,

v.

FEDERICO CERETTI, et al.

Defendants.

No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

Adv. Pro. No. 09-01161 (SMB)

NOTICE OF SETTLEMENT OF COUNTER-PROPOSED ORDER REGARDING PLAINTIFF'S MOTION FOR THE ISSUANCE OF A LETTER OF REQUEST CONCERNING THE EXAMINATION OF NON-PARTY, CRAIG PERRY

PLEASE TAKE NOTICE that the undersigned counsel, on behalf of Mr. Craig Perry and HSBC Bank Bermuda Limited, respectfully submits this Proposed Order Issuing a Letter of Request for Service Abroad of Judicial or Extrajudicial Documents in Civil or Commercial Matters ("Proposed Order") attaching a Counter-Proposed Letter of Request ("Counter-Proposed Letter of Request"). The Proposed Order, which is identical to the Proposed Order submitted by the Trustee (ECF No. 406-1 Ex. 1), is attached here as Exhibit 1, and the Counter-Proposed Letter of Request is attached thereto as Exhibit A. A comparison of the Counter-Proposed Letter of Request as against the Trustee's proposed Letter of Request (ECF No. 406-1 Ex. A) is attached here as Exhibit 2.

PLEASE TAKE FURTHER NOTICE that the Counter-Proposed Letter of Request was provided to counsel for the Trustee, and the Trustee has <u>consented</u> to the filing of the Counter-Proposed Letter of Request attached as Exhibit A.

Dated: March 13, 2019 New York, New York

Respectfully submitted,

/s/ Thomas J. Moloney
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